

## **RS'S SECURITIES GRANTED BY THE SET**

Starting from August 11, 2010 the Stock Exchange of Thailand (SET) allows the common shares of RS Public Company Limited (RS) to be traded on the SET after finishing capital registered procedures.

Name	RS
Issued and Paid up Capital (par value 1.00 baht per share)	
Old	700,001,400 Baht
New	708,068,528 Baht
Allocate	Warrant holders of RS-W1 7,661,091 units exercised to
	8,067,128 common shares
<b>Exercise Ratio</b>	1 warrant : 1.053 ordinary share
<b>Exercise Price Per</b>	1.709 Baht
Share	
Exercise Date	30 July 2010