

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: RS

Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company RS PUBLIC COMPANY LIMITED

Date 24-May-2017

Report on the results of the sale of warrants as follows

Name of warrant	Allocated To	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription Date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrant to purchase ordinary shares of RS Public Company Limited Series 3 (RS-W3)	Existing common shareholders	193,332,870	0.00	From 24-May-2017 to 24-May-2017	193,332,760	110	The Company will discard all of the remaining warrants

Signature _____
(Mr.Surachai Chetchotisak)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr.Darm Nana)
Director
Authorized to sign on behalf of the company

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