



October 10, 2017

Subject : Information regarding exercise of Company's Warrants RS-W3

To : The President  
The Stock Exchange of Thailand

As RS Public Company Limited issued 193,332,760 units of Warrants Series 3 (RS-W3) of which the exercise date shall be on the last Business day of April and October throughout the term of the warrants. The first exercise date is on October 31, 2017 and the last exercise date is on May 23, 2020. In case that the exercise date is not a Business Day, the exercise date shall be moved to the last Business Day prior to the exercise date.

The Company, herewith, informs the details of the exercise of the Warrants for the first exercise date on October 31, 2017 as below :-

- 1. Date to notify the intention to exercise :**  
October 20, 24, 25, 27, 30, 2017 during 9:00 a.m. to 3:00 p.m.
- 2. Exercise Date :** October 31, 2017
- 3. Exercise ratio:** 1 warrant has a right to subscribe 1 ordinary share.
- 4. Exercise price:** Baht 12.50 per share.
- 5. Documents to be submitted:**
  - (a) Duly and accurately completed Notification Form with the signature of the Warrant Holders. The Warrant Holders may request and obtain the Notification Form from the above Exercise Venue for exercise within the Period of Declaration of Intention to Exercise Warrants.

- (b) The Warrant Certificate bearing signature of holders or a Certificate representing the Warrant as prescribed by the SET representing the relevant number of Warrants as specified in the Notification Form and a power of attorney letter in case that the Warrant Holders delegate another person to receive new Warrant Certificate of the unexercised portion (if any).
- (c) Payment of the full amount as specified in the Notification Form. The Warrants Holders who wish to exercise their rights shall pay in the form of cheque, cashier's cheque or bank draft, bill of exchange, or payment order from the bank that can be cashed in Bangkok Metropolitan area within 2 Business Days from each exercise date. The cheque shall be crossed and made payable to "RS Public Company Limited" or a payment by money transfer shall be made to the Company's account name "Subscription of capital increase of RS Public Company Limited" Saving Account No. 128-4-09990-8 Bangkok Bank Public Company Limited / Din-Dang Road Branch and the transfer slip shall be attached.

The exercise of rights to share subscription shall be completed when the Company collects the payment. In the event that the payment cannot be collected due to any reasons not caused by the Company, it is assumed that Warrant Holders have withdrawn their intention to exercise the Warrants and the Company agrees to regard it as the cancellation of the exercise for such period. The Company will send the Warrant Certificate via a registered mail within 14 days from the exercise date with no interest reimbursement in whichever cases. However, such cancellation shall not deprive the Warrant Holders the right to purchase ordinary shares for the next times except for the cancellation of the Last Exercised Period where the right to purchase the ordinary shares under the Warrants shall be terminated

- (d) Supporting documents for subscription of ordinary shares according to the rights of the Warrant Holders

- 1) Thai Individual : Certified copy of their citizen identification card
- 2) Foreign Individual : Certified copy of their passport
- 3) Thai Juristic Entity : Certified copy of certificate of incorporation of the Warrants Holders issued by the Ministry of Commerce not exceeding 6 months prior to the exercise date and a certificated copy of the authorized person as in 1) or 2).

- 4) Foreign Juristic Entity : Certified copy of Corporate Documents which are Memorandum of Associate, Article of Incorporation and Certificate of Incorporation that are issued not exceeding 6 months prior to exercise date which certified by Notary Public and a certificated copy of the authorized person as in 1) or 2)

**6. Contact place :**

RS Public Company Limited

Chetchotisak 1 Building, 1<sup>st</sup> floor, Saxophone Room

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Fax : 0-2511-2324

The Company will not close the Warrant Register Book to suspend the transfer of Warrants, except for the Last Exercise Date which the Company will close the Warrant Register Book to suspend the transfer of Warrants for 21 days prior to and including the Last Exercise Date.

Please be informed accordingly.

Yours faithfully,

(Mr. Darm Nana)

Director and Chief Financial Officer