

(Translation)

April 5, 2017

Subject : Notice of the resolutions of the Annual General Shareholder's Meeting Year 2017  
To : The President  
The Stock Exchange of Thailand

As the Annual General Shareholder's Meeting Year 2017 of RS Public Company Limited was held on April 5, 2017 at 10.00 a.m. at at Vibhavadee Ballroom C, Centara Grand at Central Plaza Ladprao Bangkok, No.1695 Phaholyothin Road, Chatuchak, Bangkok 10900, the shareholder meeting had the material resolutions as followings :-

1. Acknowledged the Company's operating results of the company year 2016.
2. Approved the statements of financial position and statements of comprehensive income for the year 2016.

The meeting has approved this agenda by the majority votes of shareholders attending the meeting and casting their votes as follows:

Agreed	608,237,254	voted, equivalent to	99.9999	of total votes
Disagreed	13	voted, equivalent to	0.0000	of total votes
Abstained	-	voted, equivalent to	-	of total votes

3. Approved the nil dividend payments for the year 2016.

The meeting has approved this agenda by the majority votes of shareholders attending the meeting and casting their votes as follows:

Agreed	608,238,267	voted, equivalent to	100.0000	of total votes
Disagreed	-	voted, equivalent to	-	of total votes
Abstained	-	voted, equivalent to	-	of total votes

4. Approved the election of Mr. Phisit Dachanabhirom General Pairoj Panichsamai and Mrs. Wansuda Thanasaranart to be Company's directors for another term on an individual basis with the votes for each director as follows:

4.1 Mr. Phisit Dachanabhirom

The meeting has approved this agenda by the majority votes of shareholders attending the meeting and casting their votes as follows:

Agreed	603,084,368	voted, equivalent to	99.1515	of total votes
Disagreed	5,160,900	voted, equivalent to	0.8484	of total votes
Abstained	-	voted, equivalent to	-	of total votes

4.2 General Pairoj Panichsamai

The meeting has approved this agenda by the majority votes of shareholders attending the meeting and casting their votes as follows:

Agreed	603,141,569	voted, equivalent to	99.1609	of total votes
Disagreed	5,103,700	voted, equivalent to	0.8390	of total votes
Abstained	-	voted, equivalent to	-	of total votes

4.3 Mrs. Wansuda Thanasaranart

The meeting has approved this agenda by the majority votes of shareholders attending the meeting and casting their votes as follows:

Agreed	608,034,269	voted, equivalent to	99.9653	of total votes
Disagreed	211,000	voted, equivalent to	0.0346	of total votes
Abstained	-	voted, equivalent to	-	of total votes

- 5 Acknowledged the directors' remuneration :

As the Board and the Nomination and Remuneration Committee agree that the directors' remuneration approved by the Annual General Meeting of Shareholders Year 2013 held on April 19, 2013 is in the appropriate level. Hence, the Board has no proposal to adjust it.

Nevertheless, as to be in line with the Principles of Good Corporate Governance, the Board agrees to inform the Shareholders Meeting of the resolutions concerning the approval of the directors' remuneration as followings :-

The directors' remuneration to be not exceeding Baht 1,000,000 per year and the Board of Directors is authorized to determine the remuneration of each director. The Board allowance will be Baht 25,000 per attendance for Chairman of the Board and Baht 20,000 per attendance for each director.

In addition, the Audit Committee's remuneration will be as followings:-

The Audit Committee's Meeting allowance will be Baht 23,000 per attendance for Chairman of the Audit Committee and Baht 17,250 per attendance for each Audit Committee Member. The monthly remuneration will be Baht 46,000 per month for Chairman of the Audit Committee and Baht 40,250 per month for each Audit Committee Member.

The aforementioned resolutions regarding the directors' remuneration remain in effect until otherwise resolved by the Shareholders Meeting.

6. Approved the appointment of Mr. Sudwin Panyawongkhanti CPA License No. 3534 or Mrs. Anutai Poomsurakul CPA License No. 3873 or Mr. Vichien Khingmontir CPA License No. 3977 of PricewaterhouseCoopers ABAS Co., Ltd. to be Company's auditor for the year 2017 of which anyone of them or any other auditor appointed by PricewaterhouseCoopers ABAS Co., Ltd. in case that the aforesaid auditors cannot perform the audit, is authorized to audit, review and express opinion for the Company quarterly and yearly Financial Statements with the remuneration in the amount of Baht 1,100,000. In addition, if there are any tasks arising other than the audit tasks, the Board of Directors is authorized to determine the extraordinary expenses on case by case basis.

The meeting has approved this agenda by the majority votes of shareholders attending the meeting and casting their votes as follows:

Agreed	607,632,799	voted, equivalent to	99.8981	of total votes
Disagreed	212,600	voted, equivalent to	0.0349	of total votes
Abstained	407,000	voted, equivalent to	0.0669	of total votes

7. Approved the issuance and offering of Warrants to purchase the ordinary shares of the Company #3 (RS-W3) in the amount not exceeding than 193,332,870 units to the existing shareholders at the ratio of 5 existing ordinary share per 1 unit of Warrant for free, with any fraction to be discarded, by 1 unit of Warrant will be entitled to purchase 1 new ordinary share at the price of Baht 12.50 per share

In this regard, The Board of Directors or the Chief Executive Officer or the person(s) entrusted by the Chief Executive Officer to determine criteria, conditions, and other details related to the Warrants. Said person(s) shall also be empowered to negotiate and sign in any relevant documents and agreements and perform any other necessary actions related to the Warrants including the issuance and offering, listing the reserved ordinary shares from the exercise of Warrants on the SET, as well as to proceed for the necessary approval from relevant authorities

The meeting has approved this agenda by a vote of not less than three-fourths of shareholders attending and eligible to votes as follows:

Agreed	607,463,499	voted, equivalent to	99.8703	of total votes
Disagreed	788,900	voted, equivalent to	0.1296	of total votes
Abstained	-	voted, equivalent to	-	of total votes

- Approved the increase of the Company's registered capital from Baht 1,009,937,646 to Baht 1,203,270,516 by issuing of 193,332,870 new ordinary shares at the par value of Baht 1 each as to reserve for the exercise of the Warrants to purchase the ordinary shares of the Company #3 (RS-W3) totalling 193,332,870 shares.

In order to be in line with the aforesaid Capital Increase, it is necessary to amend Clause 4 of the Memorandum of Association, by replacing the existing Clause with the followings :-

Clause 4. Registered capital	1,203,270,516 Baht	(One thousand two hundred three million two hundred and seventy thousand five hundred and sixteen Baht)
Divided into	1,203,270,516 Shares	(One thousand two hundred three million two hundred and seventy thousand five hundred and sixteen shares)
Par value per share	1 Baht	(One Baht)

Categorized into

Ordinary shares	1,203,270,516 Shares	(One thousand two hundred three million two hundred and seventy thousand five hundred and sixteen shares)
Preferred shares	- 0 - Share	(None)

In this regard, the Board of Directors or the Chief Executive Officer or the person(s) entrusted by the the Chief Executive Officer shall have the power to do any acts and things necessary and in connection with the registration of the amendment to said Memorandum of Association, including but not limited to having a power for amending or adding the wording pursuant to the recommendations, comments or instructions of the Registrar of the Ministry of Commerce and/or other.

The meeting has approved this agenda by a vote of not less than three-fourths of shareholders attending and eligible to votes as follows:

Agreed	607,442,499	voted, equivalent to	99.8668	of total votes
Disagreed	789,900	voted, equivalent to	0.1298	of total votes
Abstained	20,000	voted, equivalent to	0.0032	of total votes

9. Approved the allocation of 193,332,870 new issued ordinary shares with the par value of Baht 1 for the exercise of the Warrants to purchase the ordinary shares of the Company #3 (RS-W3).

The meeting has approved this agenda by the majority votes of shareholders attending the meeting and casting their votes as follows:

Agreed	607,462,599	voted, equivalent to	99.8701	of total votes
Disagreed	789,900	voted, equivalent to	0.1298	of total votes
Abstained	-	voted, equivalent to	-	of total votes

Please be informed accordingly.

Yours faithfully,

(Mr. Darm Nana)

Director and Chief Financial Officer