



August 20, 2018

Subject : Adjustment of Exercise Price and Exercise Ratio of Warrants to Purchase Ordinary
Shares of RS Public Company Limited No.3 (RS-W3)
To : The President
The Stock Exchange of Thailand

As the Board of Directors Meeting of RS Public Company Limited (“the Company”) No. 3/2018 held on August 8, 2018, to approve the payment of interim dividend from the Company’s retained earnings of Financial Statements for the accounting period ending June 30, 2018 at the rate of Baht 0.25 per share.

Due to the above dividend payment, the Company has to adjust the Exercise price Exercise Ratio of Warrants as per Clause 4.2 (e) of Rights and Duties of the Warrant Issuer and Holders of the Warrants No. 3 (RS-W3) to comply with the said Rights and Duties. The effective date of the new Exercise Price and Exercise Ratio will be the XD date, i.e. 21 August 2018.

Name of the Warrants	: Warrants to purchase ordinary shares of RS Public Company Limited No.3 (RS-W3)
Ticker	: RS-W3
Exercise price prior to the adjustment	: Baht 12.50 per 1 ordinary share
New exercise price after the adjustment	: Baht 12.4830 per 1 ordinary share
Exercise ratio prior to the adjustment	: 1 unit of Warrant 1 ordinary share
New exercise ratio after the adjustment	: 1 unit of Warrant 1.0014 ordinary share
Effective date	: 21 August 2018

Please be informed accordingly.

Yours faithfully,

(Mr. Darm Nana)
Director and Chief Financial Officer